

## Manufacturing Sector - Greater Phoenix, 2007

	<i>Employment</i>			<i>Average Wage</i>	<i>Establishments</i>
	<i>2007</i>	<i>Change, 2001-2007</i>	<i>Location Quotient*</i>		
High-Tech Manufacturing	39,050	-22.9%	2.15	\$87,212	312
Semiconductor and Other Electronic Component Mfg.	25,330	-32.6%	4.03	\$89,757	119
Electronic Instrument Manufacturing**	10,798	25.7%	1.73	\$86,056	105
Communications Equipment Manufacturing	912	-29.6%	0.50	\$67,984	24
Computer and Peripheral Equipment Mfg.	790	-36.6%	0.30	\$71,840	22
Semiconductor Machinery Manufacturing	717	-33.2%	2.77	\$81,763	13
Magnetic Media Manufacturing and Reproducing	284	-17.2%	0.52	\$54,684	20
Audio and Video Equipment Manufacturing	219	-57.0%	0.53	\$45,457	9
Aerospace Manufacturing	22,989	5.2%	2.40	\$81,693	133
Search, Detection, and Navigation Instruments	7,811	43.1%	3.55	\$90,769	28
Aircraft Engine and Engine Parts Mfg.	6,155	-15.2%	5.13	\$78,740	30
Aircraft Manufacturing	4,023	-4.4%	1.24	\$82,104	23
Other Aircraft Parts and Equipment	3,491	-9.8%	2.54	\$67,197	45
Space Vehicle Propulsion Units and Parts Mfg.	960	10566.7%	4.56	\$70,963	1
Guided Missile and Space Vehicle Mfg.	467	-52.4%	0.62	\$97,383	1
Other Guided Missile and Space Vehicle Parts	74	37.0%	0.69	\$75,079	3
Iron and Steel Forging	8	-38.5%	0.02	\$43,417	2
Nonferrous Forging	0	-100.0%	0.00	#DIV/0!	0
Other Manufacturing	94,802	-5.9%	0.53	\$48,547	3,276
Transportation Equipment Manufacturing***	18,819	-14.2%	0.78	\$71,220	215
Fabricated Metal Product Manufacturing****	15,463	8.3%	0.70	\$48,437	657
Food Manufacturing	7,526	21.4%	0.36	\$35,643	154
Furniture and Related Product Manufacturing	6,818	1.7%	0.91	\$34,754	307
Machinery Manufacturing*****	6,548	-7.9%	0.39	\$49,519	236
Nonmetallic Mineral Product Manufacturing	6,497	-3.0%	0.92	\$49,051	177
Wood Product Manufacturing	5,491	-9.3%	0.76	\$33,799	125
Printing and Related Support Activities	5,249	-14.6%	0.60	\$40,131	430
Miscellaneous Manufacturing	5,202	15.2%	0.58	\$37,788	361
Chemical Manufacturing	3,275	-12.2%	0.27	\$52,118	149
Beverage and Tobacco Product Manufacturing	2,830	0.1%	1.02	\$42,457	21
Plastics and Rubber Products Manufacturing	2,601	-45.6%	0.24	\$40,752	104

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Primary Metal Manufacturing	2,464	-38.9%	0.38	\$44,407	56
Paper Manufacturing	1,979	4.4%	0.31	\$41,631	40
Electrical Equipment and Appliance Mfg.	1,584	-18.0%	0.26	\$44,994	90
Textile Product Mills	1,242	32.0%	0.55	\$49,856	80
Apparel Manufacturing	609	14.9%	0.20	\$28,055	26
Textile Mills	315	50.7%	0.13	\$60,796	19
Leather and Allied Product Manufacturing	202	98.0%	0.42	\$42,949	12
Petroleum and Coal Products Manufacturing	88	-19.3%	0.05	\$61,056	17
Total, Manufacturing	156,841	-9.4%	0.76	\$63,032	3,721
Total, All Nonfarm Industries	1,610,524	18.0%	1.00	\$43,577	97,545

\*The location quotient (LQ) equals the percent employment in Greater Phoenix divided by the percent employment in the U.S. If the LQ is greater than one, the industry is more concentrated in Greater Phoenix than in the U.S. on average.

\*\*Does not include search, detection, and navigation instruments manufacturing, which is in aerospace manufacturing.

\*\*\*Does not include aerospace product and parts manufacturing, which is in aerospace manufacturing.

\*\*\*\*Does not include iron and steel forging and nonferrous forging, which is in aerospace manufacturing.

\*\*\*\*\*Does not include semiconductor machinery manufacturing, which is in high-tech manufacturing.

Source: IMPLAN