

Transportation, Distribution, and Logistics Sector - Greater Phoenix, 2009

| | <i>Employment</i> | | <i>Location Quotient*</i> | <i>Earnings Per Worker</i> | <i>Establishments</i> |
|--|-------------------|--------------------------|---------------------------|----------------------------|-----------------------|
| | <i>2009</i> | <i>Change, 2002-2009</i> | | | |
| Air Transportation | 14,343 | -0.3% | 2.42 | \$78,222 | 137 |
| Scheduled Passenger Air Transportation | 13,635 | -1.6% | 2.62 | \$77,797 | 53 |
| Nonscheduled Air Passenger Chartering | 585 | 68.1% | 1.37 | \$88,265 | 41 |
| Nonscheduled Air Freight Chartering | 55 | -48.6% | 0.50 | \$88,517 | 17 |
| Other Nonscheduled Air Transportation | 53 | 381.8% | 1.56 | \$63,034 | 20 |
| Scheduled Freight Air Transportation | 15 | -73.2% | 0.10 | \$88,956 | 6 |
| Rail Transportation | 409 | 5.7% | 0.14 | \$103,976 | 0 |
| Truck Transportation | 18,828 | 3.3% | 0.78 | \$52,344 | 1,185 |
| General Freight Trucking, Long-Distance Truckload | 8,254 | 7.8% | 0.90 | \$55,418 | 333 |
| General Freight Trucking, Local | 3,770 | 26.4% | 0.69 | \$45,035 | 381 |
| General Freight Trucking, Long-Distance, Less Than Truckload | 2,657 | 8.5% | 0.68 | \$59,705 | 61 |
| Other Specialized Trucking, Local | 2,428 | -15.0% | 0.90 | \$48,832 | 221 |
| Other Specialized Trucking, Long-Distance | 937 | -9.7% | 0.60 | \$54,175 | 86 |
| Used Household and Office Goods Moving | 782 | -37.3% | 0.63 | \$38,824 | 103 |
| Support Activities for Transportation | 6,284 | 7.1% | 1.01 | \$53,541 | 502 |
| Other Support Activities for Air Transport. | 2,589 | 28.6% | 2.07 | \$62,805 | 98 |
| Freight Transportation Arrangement | 1,419 | 0.3% | 0.60 | \$59,760 | 210 |
| Motor Vehicle Towing | 758 | 14.8% | 1.18 | \$39,846 | 87 |
| Other Airport Pperations | 621 | -34.4% | 0.77 | \$36,019 | 25 |
| Other Support Activities for Road Transport. | 361 | -37.0% | 0.84 | \$36,819 | 35 |
| All Other Support Activities for Transport. | 328 | 1390.9% | 2.80 | \$24,597 | 9 |
| Support Activities for Rail Transportation | 118 | 122.6% | 0.38 | \$106,341 | 13 |
| Air Traffic Control | 52 | -8.8% | 1.27 | \$38,803 | 1 |
| Packing and Crating | 38 | -69.6% | 0.15 | \$14,597 | 24 |
| Warehousing and Storage | 7,231 | 16.5% | 0.85 | \$43,500 | 139 |
| General Warehousing and Storage | 6,472 | 20.9% | 0.90 | \$42,482 | 100 |
| Refrigerated Warehousing and Storage | 332 | -12.2% | 0.53 | \$72,863 | 11 |
| Other Warehousing and Storage | 299 | 31.1% | 0.50 | \$26,436 | 24 |
| Farm Product Warehousing and Storage | 128 | -48.2% | 1.07 | \$58,669 | 4 |

| | <i>Employment</i> | | | <i>Earnings Per Worker</i> | <i>Establishments</i> |
|---|-------------------|--------------------------|---------------------------|----------------------------|-----------------------|
| | <i>2009</i> | <i>Change, 2002-2009</i> | <i>Location Quotient*</i> | | |
| Automotive Repair and Maintenance | 14,468 | -19.4% | 0.97 | \$42,512 | 1,737 |
| General Automotive Repair | 5,193 | -5.4% | 0.92 | \$48,808 | 784 |
| Automotive Body and Interior Repair | 2,992 | -11.1% | 0.80 | \$49,240 | 345 |
| Car Washes | 2,858 | -33.5% | 1.19 | \$25,885 | 194 |
| Automotive Glass Replacement Shops | 1,019 | -30.3% | 1.99 | \$41,554 | 148 |
| Other Automotive Mechanical and Electrical Repair** | 732 | -42.4% | 1.15 | \$43,564 | 73 |
| Automotive Oil Change and Lubrication Shops | 712 | -26.1% | 0.68 | \$36,220 | 43 |
| All Other Automotive Repair and Maintenance*** | 541 | 0.0% | 1.80 | \$39,216 | 60 |
| Automotive Transmission Repair | 286 | -38.6% | 0.73 | \$45,169 | 69 |
| Automotive Exhaust System Repair | 135 | 37.8% | 0.51 | \$45,484 | 21 |
| Total, Transportation, Distribution, and Logistics | 61,563 | -2.3% | 0.98 | \$55,489 | 3,700 |
| Total, All Industries | 2,112,967 | 11.8% | 1.00 | \$49,942 | 112,241 |

*The location quotient (LQ) equals the percent employment in Greater Phoenix divided by the percent employment in the U.S. If the LQ is greater than one, the industry is more concentrated in Greater Phoenix than in the U.S. on average.

**Specialized automotive repair services such as brake, electrical, radiator, and tune-up shops.

***Includes automotive air-conditioning, tire, rustproofing, and undercoating shops.

Source: EMSI